

PREFERRED WILL AND LIVING TRUST PLANSM

SCHEDULE OF PLAN BENEFITS AND FEES

EVERYONE NEEDS A WILL OR LIVING TRUST - Which One is Right for You?

SELECT THE PLAN THAT BEST MEETS YOUR NEEDS AND THE NEEDS OF YOUR LOVED ONES

ALL <u>WILL</u> AND <u>LIVING TRUST</u> SERVICES ARE PERSONALIZED FOR YOU BASED ON AN INITIAL CONSULTATION WITH AN ESTATE PLANNING ATTORNEY	<u>Single Person</u>	<u>Single Person</u>	<u>Married Couple</u>	<u>Married Couple</u>	<u>(*) A-B Married Couple</u>
	<u>Will Plan</u>	<u>Will & Living Trust Plan</u>	<u>Will Plan</u>	<u>Will & Living Trust Plan</u>	<u>Will & Living Trust Plan</u>
Initial Consultation	Included	Included	Included	Included	Included
Living Trust	N/A	Included	N/A	Included	Included
Will	Included	Included	Included	Included	Included
Living Will	Included	Included	Included	Included	Included
Durable Power of Attorney for Health Care Decisions	Included	Included	Included	Included	Included
Durable General Power of Attorney	Included	Included	Included	Included	Included
Deed(s)	Included	Included	Included	Included	Included
Bill of Sale	N/A	Included	N/A	Included	Included
Final Meeting	<u>Included</u>	<u>Included</u>	<u>Included</u>	<u>Included</u>	<u>Included</u>
Total Normal Fee - For Residents of Eastern Kansas or Western Missouri	\$ 800	\$ 1,250	\$ 1,000	\$ 1,250	\$ 1,500
Less: Plan Allowance	<u>- 200</u>	<u>- 500</u>	<u>- 250</u>	<u>- 500</u>	<u>- 600</u>
Total Final Fee (**)	\$ 600	\$ 750	\$ 750	\$ 750	\$ 900

(*) "A-B Married Couple" applies to a married couple with combined assets that may be subject to Federal Estate Taxes.
 (**) For persons with cash-flow concerns, interest-free payments can be made in an amount as low as \$150.00 per month.

LAW OFFICES OF
BATY, HOLM & NUMRICH, P.C.

ESTABLISHED 1921

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The choice of an attorney is an important decision and should not be based solely upon advertisements.

(SEE THE NEXT PAGE FOR "ADDITIONAL PLAN INFORMATION")

PREFERRED WILL AND LIVING TRUST PLANSM

ADDITIONAL PLAN INFORMATION

Initial Consultation – An attorney will meet with you at a mutually agreeable time and location to discuss your Will and Living Trust options. The attorney will: (1) review with you the information gathered by you in preparation for your initial consultation, and (2) assist you in making the important decisions that are necessary to develop your personalized plan.

Living Trust - (1) allows you to keep complete control over your assets while you are able to do so, (2) allows someone to manage your Living Trust assets for your benefit should you become incapacitated during life, (3) allows your heirs to Avoid Probate at your death, (4) provides for the orderly distribution of your assets at your death, and (5) if needed, allows someone to manage your Living Trust assets after your death for the benefit of certain beneficiaries. For an "A-B Married Couple," special provisions are included in the Living Trust to reduce or eliminate potential Federal Estate Taxes.

Will

If you select the **Will Plan**, your Will provides directions to the Probate Court as to how your assets are to be distributed at your death - in other words, your Will guarantees that those assets will go through Probate.

If you select the **Will & Living Trust Plan**, your Will provides a back-up should you forget to transfer any of your assets to your Living Trust before your death.

With **both** the **Will Plan** and the **Will & Living Trust Plan**, if you have minor children, your Will allows you to designate Guardians to take custody of the children until they reach age 18 (as opposed to the Probate Court making the decision for you).

Living Will - ("Right-to-Die Declaration") - allows you to express your desires in advance as to the use of life support machines, feeding tubes, or other extraordinary measures should you be in a comatose state or have a terminal condition (thereby preventing the unnecessary wasting of your assets).

Durable Power of Attorney for Health Care Decisions - allows you to designate someone in advance to make all decisions for you concerning your health care should you become incapacitated during life - this would also be the person who would make the decision to terminate life support or other extraordinary measures should you be in a comatose state or have a terminal condition.

Durable General Power of Attorney - allows you to designate someone in advance to manage your non-Living Trust assets and make all kinds of decisions for you (other than health care) should you become incapacitated during life.

Deed(s)

If you select the **Will Plan**, your plan includes the preparation of one (1) Beneficiary Deed/Transfer on Death Deed for your home or other real estate located in Missouri or Kansas -- this will allow for the property to go directly to your designated heirs without having to go through Probate.

If you select the **Will & Living Trust Plan**, your plan includes the preparation of up to two (2) Quit-Claim Deed(s) that will allow for your home or other real estate wherever located to go directly to the beneficiaries indicated in your Living Trust without having to go through Probate.

Bill of Sale - transfers all of the contents of your home to your Living Trust (thereby eliminating the need to make a list of the contents of your home or take the contents through Probate).

Final Meeting - An attorney will meet with you (1) to review your documents with you, (2) to oversee the proper signing of your documents, and (3) if you have a Living Trust, to review with you the procedures for transferring your assets to your Living Trust and thereby avoid Probate.

Plan Allowance

If you select the **Will Plan**, your Plan Allowance will be 25% off the Normal Fee.

If you select the **Will & Living Trust Plan**, your Plan Allowance will be 40% off the Normal Fee.

PLEASE NOTE: The **Total Final Fee** for the **Will & Living Trust Plan** for both a Single Person and a Married Couple (without special A-B Living Trust Federal Estate Tax provisions) is the same.

UNLESS MODIFIED OR TERMINATED UPON 30 DAYS PRIOR WRITTEN NOTICE, THE TERMS AND CONDITIONS OF THE PREFERRED WILL & LIVING TRUST PLANSM ARE EFFECTIVE THROUGH DECEMBER 31, 2010.